

Please note that I began this as a document specific to our current setup.

Notes about our configuration:

- We have changed the look of the welcome page a good deal. (webmail.bezaleel.net to have a look)
- We have utilized the "Setup Identity upon first login" patch found on the dev-list so that all users setup a default identity in the beginning.
- We have created a "startpage.html" file that is displayed instead of the "watermark.html" file in the preview pane shown on login.
- (To-Do) I plan to create another directory within RC and provide the documentation directly. The thought is that users can click on a "Help" link in RC and display the documentation in the preview pane, etc.

I believe that is it at the moment. I will attempt to mark those areas where our user guide deviates from the core RC setup. I am guessing we will be looking at different versions of this doc at some point.

- landersk (2007-04-14)

Introduction of Webmail

- General Intro
- About the System
- Software
 - Browser Requirements
 - Securing Your Browsers
 - Saved Passwords
 - Cache
 - Authenticated Sessions

Initial Login

Accessing:

- URL for accessing (webmail.domain.ext)
- User ([user@domain.ext](#) = "user")
- Password
- Click Login

Setup Default Identity:

- NOTE: Why at least one must exist.
- Display Name (Full Name)
- From Address
- Organization Name
- Reply To (what and why?)
- BCC (what and why?)
- Signature
 - HTML (why?)
- Default (must have one identity set to default)
- SAVE

Folder Subscription:

- (Make certain basic folders exist and are subscribed.)

Inbox, Trash, Sent, Drafts

Email List:

- Click Email link (top-right)
- Displays Inbox
- (Read Email section for more info / Link Here)

Main Screen

Describe Sections:

- Folder List
- Main Nav (Top-Right)
- Sub Nav (Top-Left)
- Bottom Nav (Bottom Area)
- Content Area (changes based on area being accessed – Read/Compose, etc.)
 - Preview Pane (optional / only on email lists)
 - Welcome Page (Unique to Bez)

Address Book

Describe Layout

Add Contact:

- Click on "Add Contact" button
- Contact pane is shown on right
- Display Name
- First Name
- Last Name
- Email Address
- Click "Save"

View Contact:

- Click on name in left list
- Displays contact info in right pane

Edit Contact:

- Click on name in left list
- Click on "Edit Contact" button
- Update Information
- Click "Save" button

Delete Contact:

- Click on name in left list to select
- Click on the "Delete Contact" button
- "Do you really want to delete the selected contact(s)?"
 - Yes/OK
- NOTE: "Select Multiple Contacts" applies to the Delete function

Select Multiple Contacts:

- Hold Shift and click on a beginning contact and ending contact to select a range at once
- Hold CTRL and click on individual contacts at once

Compose Message to Contact:

- Click on name in left list to select contact
- Click on the "Compose Mail To" button
- Notice "Compose" window is opened and contact(s) display in the "To" field
- Proceed to create and send an email message
- NOTE: "Select Multiple Contacts" applies to the "Compose Mail To" function

Print/ Export/ LDAP

- Functionality is currently in development and disabled in client.

Personal Settings

Describe Layout:

- 3 tabs, etc.

Preferences:

- Language
- Time Zone
 - Set to -05:00 – EST for those in South Carolina/East Coast (Unique to Bez)
- Daylight Savings (check how this works? auto adjusts? or offsets hours by one if enabled?)
- Rows per page
 - number of messages listed per page
- Pretty Dates
 - Feb. 04, 2007 vs 2007-02-04 (verify)
- Display HTML
 - why good and why bad
 - how Bez Webmail tries to protect messages displayed in webmail (here or other place?)
- Compose HTML Messages
 - why good and why bad
 - *verify if it sends plain text along with html, etc
- Show Preview Pane
- Auto Save Draft

Folders

- Discuss what it means to “subscribe” to a folder
- Discuss how IMAP handles folders
- Discuss why to name folders “INBOX._name_”, etc.
- Subscribe To Folder:
 - Check box in the “Subscribed” column
- Rename Folder:
 - Click “Rename Folder” button beside desired folder
 - Change Name
 - Press “Enter” to make change
- Create Folder:
 - Type new folder name in bottom text box
 - Click “Create” button to save
 - “INBOX.” / “.” separates folder and subfolder, etc.
- Delete Folder:
 - Select “Trash” / “Delete Folder” icon beside the desired folder
 - Will be prompted with “Do you really want to delete this folder?”
 - Press “OK” for yes

Identities:

- Covered majority of functionality in “Initial Login” section
- Should see at least the initial identity in the list
- To Edit:
 - Click desired Identity
 - *Repeat initial setup info here for changing*
 - Click “Save”
- To Add:
 - Click “New Identity” button
 - *Repeat initial setup info here for changing*
 - Click “Save”
- To Delete:
 - *No confirmation will be asked when deleting Identities*
 - Click desired Identity in the list
 - Click the “Delete” button beneath information
- Multiple Identities:
 - Why would you want multiple identities?
 - How do you use them in the “Compose” screen?
 - *See information in “Compose” section*

Email

Reading Messages:

- Folder Listing:
 - Describe
 - Displays a list of Folders to which the user is currently subscribed. (Link to subscription info here)
 - May move from one folder to the other by clicking on the name of the folder.
 - There are special folders (Inbox, Trash, Junk, Drafts, Sent) – they have special icons
 - Folder Functions:
 - Compact
 - (Search for description)
 - Empty
 - Applies only to Trash and Junk folder
 - Purges all emails from the selected folder.
 - (Empties the trash/junk)
- Top Nav (While in message listing view):
 - "Check Email" button
 - Compose/ Create a new message
 - Reply to the message
 - replies to currently highlighted msg
 - "Reply to send and all recipients" button
 - replies to everyone on the previous email
 - Forward the message
 - Forwards a copy of the highlighted msg as an attachment
 - Move message to trash
 - Deletes highlighted message(s)
 - Print this message
 - Opens up the highlighted message in a new window and formats for printing on a selected printer. Also launches "Print" dialog window.
 - Search
 - searches content/sender/subject of all messages in the selected folder
 - lists all messages that apply in the current list
- Content Pane
 - Message List:
 - Read Status (* vs *)
 - Subject
 - Sender ("Recipient" when in the "Sent" folder)
 - Date
 - (Pretty Date: Tuesday, 12:10PM / Non-Pretty Date: 2007-02-04 12:10PM)
 - Size
 - Attachment
 - if paper clip image is displayed, there is an attachment on that msg
 - NOTE: May sort on any column in ASC or DESC order
 - NOTE: If message is **bold** it is Unread
 - NOTE: Single Click to select and display in Preview Pane
 - NOTE: If Preview Pane is disabled, double click to open in full-size individual message screen.
 - Preview Pane:
 - Displays content of currently selected/highlighted message
 - Can be resized vertically to take up more or less of the screen. Message list is adjusted to accommodate.
 - User can turn the Preview Pane on or off.
 - If off, message list fills remainder of screen. (show image here)
 - See explanation of Displaying Messages in Full Window for more details.
- Bottom Nav
 - Selections
 - Used to select messages in the currently displayed list

- All (selects all msgs in the current list)
- Unread (selects all msgs in the current list that have not been read)
- None (unselects any msgs that are currently highlighted)
- NOTE: May use SHIFT/CTRL + Click for multiple selection (See info in Multiple Selection Section)
- Disk Usage
 - "X" / "Y" MB ("Z" %)
 - Reports your current usage of your account's quota
 - (Describe quotas)
 - "X" is the current amount stored in your complete account (in MB's)
 - "Y" is the current file-size limit of storage in your complete account (in MB's)
 - "Z" is the percent of usage of your accounts quota
- Message List Navigation
 - |< < "X" to "Y" of "Z" > >|
 - Shows you your current position within your list of messages in the selected folder.
 - Also provides navigation through the list of messages
 - |< takes you to the first page of messages in the folder (first 40 msgs)
 - < takes you to the previous page of msgs
 - > takes you to the next page of msgs
 - >| takes you to the last page of msgs in the folder
- Full Screen Display of Single Message:
 - How to open in Full Screen/Frame Display
 - Top Navigation
 - Back to message list
 - Compose/ Create a new message (See above)
 - Reply to the message (See above)
 - "Reply to send and all recipients" button (See above)
 - Forward the message (See above)
 - Move message to trash (See above)
 - Print this message (See above)
 - Show source
 - "move to.." Drop Box
 - Content Pane
 - Subject
 - Sender
 - How to add to Addressbook
 - Recipient
 - How to add to Addressbook
 - Date
 - Attachments
 - How to Open
 - Info about the "Attachment Frame"
 - Message Body
 - Any alerts that might be displayed.
 - To protect your privacy, remote images are blocked in this message. (Display Images)
 - Any others? HTML maybe?
 - Bottom Nav
 - Message count for current folder
 - (See: **Message List Navigation**)

Composing Messages:

- Multiple Ways of Starting Composition:
 - Compose a new message
 - From Message List or Full Screen Display
 - Reply to
 - Reply to message from Message List or Full Screen Display
 - Reply to all

- "Reply to sender and all recipients" from Message List or Full Screen Display
- Forward
 - "Forward the message" from Message List or Full Screen Display
- From Address Book
 - Single
 - Multiple (CTRL or SHIFT and click)
- Composition Screen
 - Top Nav
 - "Send the message now"
 - Check spelling
 - Attach a file
 - Save this draft
 - Priority
 - Return Receipt
 - Attachment Listing
 - "+" button for adding an attachment
 - Browse
 - Upload
 - Close
 - Item Listed
 - Delete
 - NOTE: Discuss upload size limits by PHP
 - Main Content Pane
 - Sender
 - NOTE: Discuss usage of Identities
 - Recipient
 - "Complete as you type"
 - CC / BCC Links
 - "Complete as you type"
 - Subject
 - If none put in, what happens
 - Message Body
 - How it may display an HTML/Text Signature
 - Spell Check
 - "Check Spelling"
 - "Resume Editing"
 - Highlighted Words
 - Drop Down Replacement
 - Manually Insert Word
 - NOTE: Point out how "Signature" works/shows up.
 - Bottom Nav
 - "Send the message now" Button
 - "Cancel" Button
 - Charset (Default: UTF-8)
 - Editor: HTML / TEXT
 - Explain difference
 - Explain why HTML may not be the best bet...?
 - Possibly pull documentation from elsewhere about the HTML editor
 - Explain option of setting either as default in Preferences.

Organizing(?):

- Drag And Drop
 - Move messages from one folder to another
 - Use of SHIFT/CTRL + Click to select multiples
- Folders
 - Add/ Delete/ Rename
 - How to "move" folders (By renaming, etc.)

Troubleshooting

- How to report issues
 - Support Link in Webmail (Unique to Bez?)
- Webmail Addressbook vs. Email Client Addressbook
- Webmail vs. POP3 Email Client
 - Differences in Storage (Storage on server versus in the email client.)
 - Sent Mail in Webmail (Why it may not show up in your email client.)
- Other?

Possible Links to information (aka, why reinvent the whole wheel?)

Webmail:

<http://www.technion.ac.il/webmail/help2.htm>

<https://webmail.artic.edu/guide/>

FCKeditor:

<http://wiki.fckeditor.net/UsersGuide>

Thanks to Charles Dostale for sending in a portion of RC documentation that he has worked on in the past.

The idea of an "Introduction" and "Troubleshooting" section was taken from his documentation.